



Name _____
(insert name of person/company who will claim the tax deduction)

Address _____

 _____ Postcode _____

Tel. _____ Mobile _____

Email _____

I want to donate: \$50 \$250 \$1,000
(please tick ONE box only) \$100 \$500 Other (please specify) _____

Enclosed is my cheque or money order (Payable to "Future2 Foundation")

Please charge my credit card Visa MasterCard Amex

Card No. Expiry: /

Name on card _____ CCV No.

Signature _____ Date _____

I authorise deductions from my credit card account until further notice on the last day of the period as indicated (please indicate desired frequency by ticking ONE box only):
 Monthly Quarterly 2x a year
 Annually One off

I wish to make a Standing Order from my bank account Monthly Quarterly
 Annually One off
 2x a year

I / we request Future2 to debit my / our nominated account at the financial institution shown below. I / we understand regular donations will be debited on the first business day of the month in which instalments are due, commencing the month after Future2 processes this request. I authorise periodic deductions until further notice (please indicate desired frequency by ticking ONE box only):

Account Name _____ BSB No. _____
 Bank/Branch _____ A/C No. _____
 Signature _____ Signature _____
(both signatures required for a joint account)

Please return your completed pledge by:
 Mail: Future2 Foundation, GPO Box 4285, SYDNEY NSW 2001
 Fax: 02 9220 4580
 Email: info@future2foundation.org.au

Donations to Future2 of \$2 and over are tax deductible. ABN: 43090835227
 Any information you supply to Future2 is protected by our Privacy Policy – see www.future2foundation.org.au

Future2 trustees

Future2 is governed by a board of trustees comprising:

Steven Helmich (Chair)	Director, Financial Planning, Advice & Services, AMP Financial Services
Peter Bobbin	Principal, Argyle Lawyers
Ray Griffin	ConsultGriffin
David Haintz CFP®	Principal, Shadforth Financial Group
Michael Neary	Director, Telstra Enterprise & Government (independent director)
Rob Pedersen CFP®	Director, Matrix Planning Solutions (independent director)

Future2 ambassadors

Future2 Ambassadors have agreed to voluntarily give their time and network of contacts to support Future2's next stage of growth through engagement with the financial planning profession, the wider community and with Future2 grant recipients.

Dominic Alafaci CFP®	Collins House (VIC)
Kevin Bailey CFP®	Shadforth Financial Group (VIC)
Paul Brady CFP®	Brady & Associates Financial Services (NSW)
Sarah Brennan	Brennan Partners (NSW)
Corinna Dieters	Seaview Consulting; former FPA Chair (VIC)
Ian Heraud CFP®	Shadforth Financial Group (VIC)
John Hewison CFP®	Hewison Private Wealth (VIC)
Mark Spiers CFP®	BT Financial Group (NSW)

Want to know more?

Call (02) 9220 4500 and ask for Future2
 Email info@future2foundation.org.au
 Web www.future2foundation.org.au

October 2010.



future2

THE FOUNDATION OF THE AUSTRALIAN
 FINANCIAL PLANNING PROFESSION

Giving a second chance and hope for a
 better future to disadvantaged Australians.



Our logo is inspired by a very Australian hero: the **desert wattle**.



*With a little support it grows in the most arid conditions
 It flourishes out of disturbed soil
 Its roots knit together the soil and encourage other plants to grow
 It offers shade for others, and a beautiful flower
 It is the most prolific plant in the Australian desert*





THE FOUNDATION OF THE AUSTRALIAN
FINANCIAL PLANNING PROFESSION

The foundation of the Australian financial planning profession

Future2 exists to support the financially under-privileged and to enable the financial planning profession, and others linked to it, to give back to the community from which they draw their livelihoods.

What makes us different from other foundations is that Future2 has its roots in the financial planning profession. Future2 is supported by the profession and the wider financial services community and in turn offers grants to grassroots community projects with the capacity to make a difference to the lives of those in need.

– giving back to the community

Future2 is a channel through which the financial planning profession and wider financial services industry can make a positive difference to the lives of those in need. Whether you are a financial planning professional or a business, you can help by:

- Making a donation to Future2. Use our secure online payment facility at www.future2foundation.org.au/donations or the pledge form in this brochure
- Making regular pre-tax donations to Future2 through a workplace giving programme
- Supporting Future2 fundraising initiatives, and raising funds for Future2 at your own events
- Identifying community projects deserving of a Future2 Make the Difference! Grant.

Applications for Future2 Make the Difference! Grants must come with the support of financial planning professionals. In this way, Future2 nurtures and encourages the growth of community involvement by financial planners.

Future 2 grants - Make the Difference!

Since May 2007 Future2 has made grants of over \$100,000 to community charities working with disadvantaged young Australians. They are kids and young adults who face a crisis of financial disadvantage. They lack the essentials they need to participate properly at school or in the workplace, and the support to develop vital life skills.

Future2 grants have helped to make a difference to young lives in:

- QLD** SearchLight's Brisbane community project at Southside Education, to build the financial and life skills of girls who are alienated from their families and mainstream education (2007)
- VIC** Access Mildura's new retail training facility to expand the employment opportunities for disabled and under privileged youth in Sunraysia (2007)
- SA** Anglicare's Nile United Youth Group project for young Sudanese refugees at the Magdalene Centre in Adelaide, to assist their integration into Australian life through life skills and financial education (two grants: 2007 and 2008)
- VIC** Whitelion's mentoring program for young offenders and those at risk of custody; Whitelion also provides employment and outreach opportunities in Victoria and other states (2008)
- VIC** Loddon Murray Community Leadership Program, encouraging youth leadership development in north central Victorian rural communities (2008)
- QLD** Youth Information and Referral Service's Young Driver Program, helps socially excluded young people in Mackay gain their drivers licences and a better chance of work (2008)
- NSW** Youth off the Streets Scholarship program in Mascot to assist 14 to 21 year olds to reach their full potential, achieve vocational goals and realise their capabilities (2009)
- NSW** Police & Community Youth Clubs Music program in Orange giving young people their first hands-on experience of playing a musical instrument and the chance of a music scholarship (2009)
- SA** Time for Kids' Financial Wizards Project in Adelaide, to help young parents (16-25 years) of children in respite care and family support to set up household budgets and develop financial goals (2009).

For more details visit www.future2foundation.org.au / F2 Projects

Information for grant seekers

If you're considering approaching Future2 for a grant, check first that you fit within the guidelines our trustees have set.



What kind of project?

- **Youth is an area of special focus.** Future2 grants help disadvantaged young Australians whose lives may be affected by poverty, social isolation, homelessness or addiction. They include some of society's most marginalised people - Aboriginals, new immigrants and young offenders.
- **Creative projects** that help put people on the road to fulfilling and productive lives, in areas such as education, employment and mentoring.
- **Tangible outcomes.** We look for projects with measurable outcomes within a given period of time.
- **Support of financial planners.** The personal involvement of financial planners in a volunteering or pro bono capacity is encouraged.
- **National, regional or local?** If your project is local, what is the potential for applying it more widely?
- **Collaborative.** We like to see projects that are strengthened through links with others, such as social service, youth agencies or community based education centres.

Essential requirements for those seeking grants

- Applicants for grants must be not-for-profit, but not necessarily registered Australian charities
- Applications must have the support of a financial planning professional who is a member of the Financial Planning Association (FPA) or other recognized body such as the Superannuation Professionals Association of Australia (SPAA) or Association of Financial Advisers (AFA)
- Projects must be aligned with the vision of Future2 and the grant guidelines (www.future2foundation.org.au/Future2 Projects)

Key dates

31 July	Complete and submit an Inquiry form by post or email
15 October	Full proposals from short-listed applicants to be submitted.
Late November	Announcement of grant recipients

Precise dates may vary from year to year; please visit www.future2foundation.org.au for up-to-date information and to download grant guidelines and Inquiry form.