



# future2

THE FOUNDATION OF THE AUSTRALIAN  
FINANCIAL PLANNING PROFESSION



# The story behind our name and logo



**The name Future2 reflects our intent to contribute to programs which give a second chance and hope for a better future to Australians trapped in difficult financial or social circumstances.**

Our logo is inspired by a very Australian hero: the desert wattle.

*With a little support it grows in the most arid conditions*

*It flourishes out of disturbed soil*

*Its roots knit together the soil and encourage other plants to grow*

*It offers shade for others, and a beautiful flower*

*It is the most prolific plant in the Australian desert.*

# A foundation with a difference

**Future2 exists to support the financially underprivileged and to enable the financial planning profession, and others linked to it, to give back to the community from which they draw their livelihoods.**

What makes us different from other foundations is that Future2 has its roots in the financial planning profession. Future2 is supported by the profession and the wider financial services community and in turn offers grants to charitable causes and community projects with the capacity to make a difference to the lives of those in need.

The Financial Planning Association of Australia (FPA) encourages its members to identify and establish links with community projects deserving of Future2 support.

In 2007 three Make the Difference! Grants were awarded to community projects in Adelaide, Brisbane and Mildura. The projects were endorsed by local FPA Chapters and FPA members are volunteering their time and energy to assist disadvantaged young people who benefit from:

- Access Mildura's retail training cooperative
- Search Light's financial success program
- Magdalene Centre's Sudanese youth project

For more details visit [www.future2foundation.org.au](http://www.future2foundation.org.au)

# Looking for support?

**If you're considering approaching Future2 for a grant or scholarship support, check first that you fit within the guidelines our trustees have set.**

## **What kind of project?**

- **Youth is an area of special focus**

We want to help young Australians, especially those 18 to 25 years of age, who are struggling against disadvantage and have special needs. Their lives may be affected by poverty, social isolation, homelessness or addiction. They will include society's most marginalised groups, such as indigenous people, new immigrants and young offenders.

- **Creative projects**

Projects which offer new and effective ways to help put people on the road to fulfilling and productive lives especially those in the areas of education, employment and mentoring.

- **Tangible outcomes**

Trustees will look for measurable achievements within specific timeframes.

- **Support of financial planners**

Does your project involve financial planning professionals in some capacity, such as community volunteering or pro bono financial advice? If not, do you see a role for financial planners to help with the project?

- **National, regional or local?**

If your project is local, what is the potential for applying it more widely?

- **Collaborative**

We like to see projects being run by non-profit organisations which are strengthened through links with other groups, such as social service, youth agencies or community based education centres.

## **Essential requirements for those seeking grants**

- Organisations applying for grants must be non-profit and registered Australian charities
- Projects must be aligned with the vision of the Future2 Foundation and the grant guidelines

## **How to apply**

**Step 1. Complete and submit an enquiry form; this may be submitted online or completed in writing and sent by email or mail**

**Step 2. Applicants whose enquiry has been approved by the Grants & Projects Committee will be invited to submit a full proposal**

Grant applications will be considered twice a year. Please visit [www.future2foundation.org.au](http://www.future2foundation.org.au) for application and review dates.

# How to get involved

## As a donor

**Future2 has been granted charitable status by the NSW Office of Charities and holds Deductible Gift Recipient status with the Australian Taxation Office, which allows any donation of \$2 or more to be claimed against taxation.**

There are no limits on who can give to Future2. Potential donors include:

- Financial planning businesses
- Fund management groups and other financial institutions
- Financial planners
- Clients of financial planners
- Businesses which supply and support the financial planning profession

*Donate now via the Future2 website, or call us for more information.*

## As a FPA member / Chapter

**FPA members and their Chapters can engage with the work of Future2 by:**

- Identifying relevant projects within their communities that are deserving of support
- Local fundraising activities
- Volunteering to assist with Future2 funded projects in your area
- Making donations to Future2 or to specific projects supported by Future2
- Talking with clients about philanthropic giving through Future2

*Contact us to discuss your ideas for getting involved!*

# Future2 trustees

Future2 is governed by a board of trustees comprising:

**Terry Power**

Chair of Future2, Non-Executive Chair of WHK Group

**Peter Bobbin**

The Argyle Partnership

**Corinna Dieters**

Seaview Consulting, Financial Planning Association Chair 2006-7

**Raymond Griffin** CFP®

Griffin Financial Services

**David Haintz** CFP®

Haintz Financial Services, FPA Board Director

**Michael Neary**

Telstra Enterprise & Government

**Need more information?**

**Call** (02) 9220 4500 and ask for Future2

**Email** [info@future2foundation.org.au](mailto:info@future2foundation.org.au)

**Web** [www.future2foundation.org.au](http://www.future2foundation.org.au)



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